Australian
Reward
Investment
Alliance

Partial invalidity pension (PIP) application

Medical information required

(Full name)

is undergoing this medical assessment as part of his/her application for a partial invalidity pension (PIP). Please address the following points in your report:

History of the condition or conditions

Current symptoms/signs:

- as described by the employee
- as observed by you.

Diagnosis:

- including the severity of the condition
- whether the condition is transitory or permanent.

Treatment:

- current medications, physical therapy, psychotherapy, and your comment on their effectiveness
- your comments on the results of any tests conducted
- a description of any additional treatment which you would recommend and your opinion about the likely results of those treatments.

Prognosis

Effects of the condition(s) on the employee's ability to work

- Is the employee capable of performing the duties of his/her usual occupation?
- Could the employee perform his/her usual occupation if they modify their duties or if they reduce their working hours?
- If so, please recommend suitable duties or working hours and the spread of the hours over a working fortnight (e.g. Monday, Wednesday and Friday)?
- Is this modified working situation (reduced level/hours) likely to be permanent?

Additional information

- In your opinion, is the employee's medical condition the only reason that their working conditions need modification or are there other factors affecting their ability to perform full duties/work full hours, and to what degree?
- What is the date you believe these modified working arrangements became permanent?
- When should the employee have his/her next medical review?

Thank you.

The completed report and invoice should be forwarded to the requesting employer.

Warning - This Document Contains General Advice or Information Only
Any advice in this document has been prepared without taking account of your personal objectives, financial situation or needs. Because of this, you should, before acting on any advice in this document, consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. You may wish to consult a licensed financial planner to do this.

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